

FORM OF RELEASE REQUEST

Robert B. Cooper
USG Pipeline Company
550 West Adams Street
Dept. # 143-61
Chicago, Illinois 60661-3676

FOR TRANSPORTERS USE:
RELEASE REQUEST NO. ____

Re: Request to Release Rights to Firm Transportation Service

_____ (“Releasing Shipper”) hereby submits its request to release rights held by Releasing Shipper under its Firm Transportation Service Agreement (“Service Agreement”) with USG Pipeline Company (“Transporter”). Releasing Shipper proposes to release such rights pursuant to the terms and conditions of Section 11, as applicable of Transporter’s General Terms and Conditions on file with the Federal Energy Regulatory Commission. The terms of the proposed release are as follows:

1. Releasing Shippers Service Agreement number and responsible contact person for this Release Request:

2. Quantity of firm service rights to be released (“Release Quantity”) (may be stated as minimum/maximum range, and must be expressed in Dth per day for release of firm transportation):

3. Commencement Date and term of release (may be stated as range of acceptable terms):

FORM OF RELEASE REQUEST

4. Primary Receipt and Delivery Points

Primary Receipt Points	Firm Rights To Be Released	
	Meter Number	At Such Point(s)
_____	_____	_____
_____	_____	_____
_____	_____	_____

Primary Delivery Points	Firm Rights To Be Released	
	Meter Number	At Such Point(s)
_____	_____	_____
_____	_____	_____
_____	_____	_____

5. All applicable rates, charges and surcharges for the release, including any minimum acceptable rates:

6. The transportation rights are proposed to be released on a:

Firm basis

Recallable basis, with
the conditions of interruption
explained further below.

7. Any alternative non-discriminatory economic standard for determination of the award of transportation rights, including a tie-breaker to choose between bids of equal value: Releasing Shipper may attach additional pages, as necessary, to stipulate the release terms and conditions. Additionally, if Releasing Shipper proposes to require any Replacement Shipper to execute an agreement with Releasing Shipper as a condition of the release, then a copy of such agreement must be submitted with this Release Request.

FORM OF RELEASE REQUEST

8. If Releasing Shipper has already obtained a Bidder that is prepared to accept all terms and conditions of this Release Request (“Pre-arranged Bidder”), Releasing Shipper must provide the following information:

- (a) the complete legal name of the Pre-arranged Bidder, type of legal entity and state of incorporation:
- (b) the rates and charges that the Pre-arranged Bidder agrees to pay for the Release Request:
- (c) the term and the Release Quantity agreed to by the Pre-arranged bidder:
Term:
Release Quantity:
- (d) other conditions of the release.

9. If the release is subject to bidding, Releasing Shipper shall attach to the Release Request draft Exhibit R-_____ reflecting terms of the release (except price and identity of the Replacement Shipper which Transporter shall fill in following the close of the bidding period) . In the case of a Prearranged Bidder (whether or not subject to bidding), the Releasing Shipper shall prepare an Exhibit R-_____ and the Prearranged Bidder shall execute such Exhibit prior to the Releasing Shipper’s submission to Transporter. The executed Exhibit R-_____ shall be submitted with the Release Request.

Releasing Shipper understands that Transporter reserves the right to invalidate any Release Request within three (3) days of its posting on its Internet website to the extent it is incomplete or fails to conform in any manner to the requirements of Transporter’s Tariff.

Releasing Shipper, by the signature of its authorized representative, represents and certifies to Transporter that 1) the individual signing below is authorized to sign this Release Request for Releasing Shipper; 2) the information above is true, complete and correct; 3) Releasing Shipper agrees irrevocably to release the transportation rights described herein on the terms and conditions set forth herein if this Release Request is accepted by a Bidder to the successful Bidder; and 4) if this Release Request includes a Pre-arranged Bidder, the Pre-arranged Bidder has agreed irrevocably to accept the transportation rights described herein on the terms and conditions set forth herein.

FORM OF RELEASE REQUEST

Submitted this _____ day of _____, 20__

(Shipper) _____

By: _____

Title: _____